

PROBLEMS INVESTING IN MUTUAL FUNDS THROUGH A DEMAT ACCOUNT



Transacting through other modes (online or offline) not possible



For selling mutual fund units held in demat form, one needs to submit delivery slips with Depository Participant (DP)



Account statement can not be obtained through other modes like through AMC or registrar. Need to get transaction statement only from DP



Capital gains statement not available for mutual fund units bought and sold in demat form. Investor needs to maintain the records themselves



Brokerage charges, transaction charges and annual maintenance charges to be paid to DP which are additional cost