

# Documents Required for Income Tax Return Filing (ITR)

Document Required	What information it provides	Where to get the document
PAN Card		
Form 16	Break-up of salary income and exemptions	Issued by employer
Annual Information Statement (AIS)	Information of all financial transactions in the FY	Income tax e-filing portal
Form 26AS	Details of Taxes Paid (TDS/ TCS)	Income tax e-filing portal
Interest statement from bank	Interest received from savings bank account	Internet banking or from the bank
Interest income statement for FD's	Interest received from Fixed Deposits	Internet banking or from the bank
Rent receipts	Amount paid as rent for claiming HRA	From landlord
Home loan interest certificate	Amount paid towards interest repayment of home loan	From home loan lender
Investment proofs	Details of investments made which can be claimed as deduction (80C, 80D, 80E, etc)	Post office, insurer, mutual fund company etc.
Capital gains statement for shares & mutual funds	Details of capital gains/ losses in the FY due to sale of stocks/ mutual funds	From broker (shares) or registrar's (for MF)



Keep all documents ready to make the ITR filing process easier