

10

Things you need to know

To achieve a lifetime of wealth
& financial security



#1

Build the right mindset



Women are the original multitasking operation system! you can manage money too – all you need is oodles of confidence and being serious about your money.



#2

Invest in yourself



No one becomes wealthy
without having good savings!
Good savings comes from earning
well and investing well.
Focus on building professional skills
to earn well.



#3

Knowledge is Power



Become an informed investor by reading and acquiring knowledge!
Influencers can help you dream but cannot guide you to financial freedom.
Click out the link below.



#4

Plan for 40% savings & fun expenses



Your salary doesn't make you wealthy, your spending habits do!
Spend on fun expenses after you have invested at least 40% of your take home income.



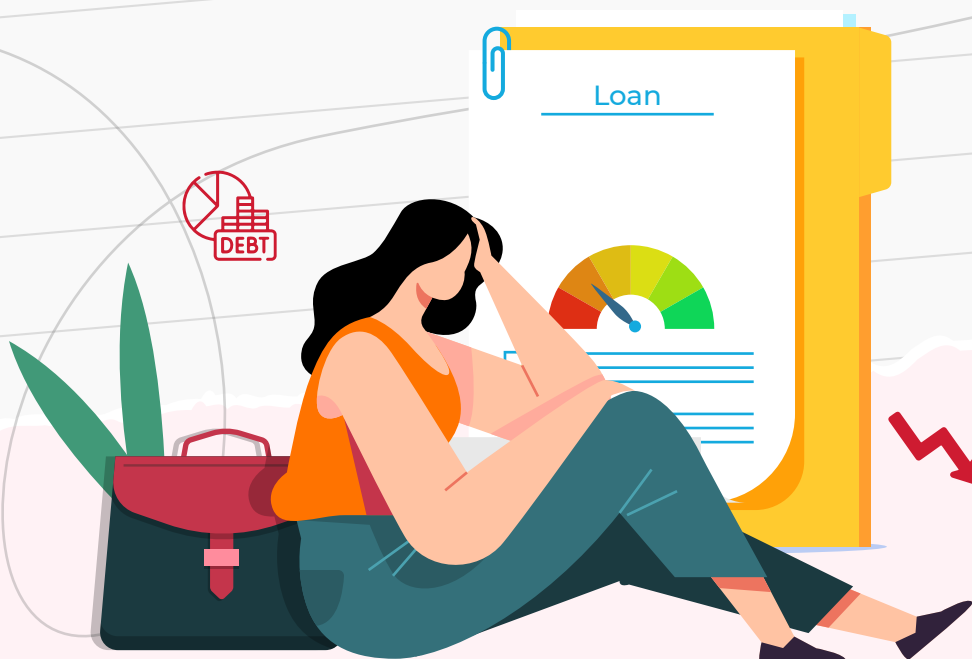
#5

Debt is the worst poverty



A home loan should be the only loan you need to take!

Freedom from debt is worth more than any amount you can earn. Stay away from BNPL, personal loans, credit card loans.



#6

Uncertainty can be stressful.
Be prepared for it.



An emergency fund converts a
crisis into an inconvenience!
Set up an emergency fund
with 3-6 months of your expenses.



#7

*Love your loved ones and your health?
Secure them with insurance*



Take the right amount of life
and health insurance!
It is essential to have high covers.



#8

*A series of small, smart choices
can give big returns.*



While investing, focus on beating inflation & choose investments which compound, are low cost and are in line with your risk-taking ability!



#9

An all-weather portfolio



The only investment products you need in your portfolio!

- Fixed Deposits for short term goals
- Equity Mutual Funds for medium term goals
- National Pension Scheme for retirement.



#10

Being organized is being
in control



**Make a detailed inventory of
Financial Documents!**
Organizing financial paperwork
is an essential part of giving
you peace of mind.



*Scan/click here to checkout
our one-on-one counselling services*



Financial Counselling

<https://www.finsafe.in/financial-counselling/>



Tax Counselling

<https://www.finsafe.in/one-on-one-counselling/tax-counselling/>



Insurance Counselling

<https://www.finsafe.in/one-on-one-counselling/insurance-counselling/>



Legal Counselling

<https://www.finsafe.in/one-on-one-counselling/legal-counselling/>

The goal is
financial freedom!
Are you ready for
the challenge?

